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*California Developmental Disabilities Information System -- CADDIS*

# Report Specification

**TITLE:** PR20- Provider Location License Expiration Report

**FUNCTIONAL AREA:** Provider

**COMPONENT:** Provider

**DATE:** 04/03/03

California Developmental Disabilities Information System -- CADDIS	VERSION: Revised Draft
TITLE: PR 20- PROVIDER LOCATION LICENSE EXPIRATION REPORT	Date: 04/03/03

Date of Revision	Revised By	Phone	E-Mail	Description of Change
03/25/03	ManMohan Chakka	916-654-1950	mohan.chakka@dds.ca.gov	Initial DRAFT
03/28/03	ManMohan Chakka	916-654-1950	mohan.chakka@dds.ca.gov	Revised Draft as per discussion with Mr. Jason
04/03/03	ManMohan Chakka	916-654-1950	mohan.chakka@dds.ca.gov	Revised Draft as per discussion with Mr. Jason and SME meet

**Throughout this specification, any references to existing ShareCare functionality including screen shots, functional descriptions, and workflow processes, that are being used to meet CADDIS requirements, are copyrighted and proprietary to The Echo Group.**

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## 1. Report Overview

### 1.1. Statement of Purpose

This report provides a list of providers with expired licenses or about to expire in the near future for the Provider Location.

### 1.2. Definitions

None.

### 1.3. Assumptions/Limitations

- This report is generated if only the Report Parameters (section 1.8) are passed.
- This report is generated by the Regional Center.
- The report is generated based on user defined start date and end date.
- Start date is => 1/1/1970
- End date is <= Today's Date (System Date)
- This report might have Provider Location License expiration date as blank or Provider Location End Date as blank.
- Provider Location County Name is derived from the Zip Codes.

### 1.4. Unresolved Questions/Issues

None.

### 1.5. Frequency (How often will this report be run)

- ☐ Daily  
☐ Weekly beginning on: ☐ Sun ☐ Mon ☐ Tue ☐ Wed ☐ Thurs ☐ Fri ☐ Sat  
☐ Monthly *(implies batch execution on first day of the month)*  
☐ Quarterly *(implies batch execution on first day of each quarterly)*  
☐ Yearly *(implies batch execution on first day of each yearly)*  
☒ On-Demand Only *(implies no batch execution- must check On-Demand as Data Range)*

### 1.6. Report Criteria

- This report is generated against Provider Location License Expiration Date as the criteria.

### 1.7. Grouping and Sorts

#### Grouping

- By Provider Location Status.

#### Sorting (User selects only one sort and not multiple sorts at a time)

- By Provider Location License Expiration Date – Ascending - Default

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- By Provider Organization Name – Ascending
- By Provider Location Name– Ascending
- By License Type – Ascending
- By Provider Location End Date– Ascending
- By Provider Location County - Ascending

## 1.8. Report Parameters

Parameter	Mandatory/ Optional	Details
Start Date	Mandatory	
End Date	Mandatory	
Provider Location Name	Optional	Look up
Provider Organization Name	Optional	Look up
Provider Location License Expiration Date	Optional	
Provider Location County Name	Optional	Drop Down
Provider Location End Date	Optional	
License Type	Optional	

## 1.9. Target Database

This report will be run against the Production database.

## 1.10. Page Breaks

Page break by Provider Location Status.

## 1.11. Security

Managed by Regional Center

## 1.12. Calculated Fields

- Run Date = System Date.
- Provider Location Status = [{Provider Location End date = Blank (undefined)} or {Provider Location License Expiration Date = Blank (Undefined)}] otherwise Provider Location Status = All.

## 1.13. Subtotals

None

## 1.14. Grand Totals

None

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## 2. Required Data Elements

This section will provide a list of data elements that need to be included in the report output

Business Data Element	Physical Table and Attribute
Start Date	
End Date	
Regional Center Name	
Provider Organization Name	
Provider Location Address1	
Provider Location City	
Provider Location County Name	
Provider Location State	
Provider Location Zip code	
Provider Location End Date	
Provider Location License Expiration Date	
License Name	
License Type	
License Issuing Agency	
Provider Location Status	

## 3. Workflow & CADDIS Placement

Providers Menu → Providers Reports → Location License Expiration Report.

## 4. Additional Report References

None.

## 5. Report Mockup

This is the Mockup of the Provider Location License Expiration Report.

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<b>Provider Location License Expiration Report</b>
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Parameters:	Regional Center Name= xxxx, Provider Location Status = xxxx, Start Date = MM/DD/YYYY, End Date = MM/DD/YYYY, Provider Organization Name =xxxx, Provider Location Name=xxxx, Provider Location Address1=xxxx, Provider Location cityxxxx,Provider Location County Name=xxx, Provider Location State=xxxx,Provider Location Zip Code=xxxx, Provider Location End Date=MM/DD/YYYY, Provider Location License Expiration Date=MM/DD/YYYY, License Name =xxxx, License Type = xxxx, License Issuing Agency = xxxx
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Generated On:	<Wednesday>, <04>,<03>,<2003> <12.10 PM>
Generated By:	<ManMohan Chakka>

Regional Center Name: Sacramento	
Provider Location Status : Active	
Start Date: 01/01/2003	End Date: 03/25/2003

Provider Organization Name	Provider Location Name	Provider Location Address	Provider Location County Name	Provider Location End Date	Provider Location License Expiration Date	License Name	License Type	License Issuing Agency
Sharon Care Facility	Sharon Day Care Facility	Sacramento, CA, 96518	Sacramento County			xxxx	Annual	CADDIS
Friends Care Facility	Friends adult care facility	P Street, 1600, Sacramento, CA, 94008	Sacramento County			xxxx	Annual	CADDIS
Help Line	Welcome Facility	1616, San Gabriel, SFO, CA, 94586	LA County			xxxx	Quarterly	ZZZZZZZ

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